

Stockholm, 26 April 2023

To the Bondholders in: Besqab AB (publ)

ISIN: SE0015950233 – Besqab AB (publ) up to SEK 800,000,000 Senior Unsecured Green Bonds due 14 May 2023 (the “Bonds”)

### NOTICE OF EARLY REDEMPTION

**This notice of early redemption has been sent on 26 April 2023 to Bondholders directly registered in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this notice to the Bondholder you represent as soon as possible.**

Reference is made to the terms and conditions of the above-mentioned bond issue (with an aggregate amount outstanding of SEK 800,000,000), issued by Besqab AB (publ), Reg. No. 556693-8881 (the “**Issuer**”) initially on 14 May 2021 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives conditional notice to all Bondholders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full pursuant to Clause 9.3 (*Voluntary total redemption (call option)*) in the Terms and Conditions (the “**Redemption**”). The Redemption is conditional upon the successful settlement of, and receipt of the proceeds from, the fully guaranteed issue of new shares in the Issuer, in the approximate amount of MSEK 833 (the “**Condition**”).

Subject to the Condition being satisfied (or the redemption otherwise being declared unconditional by the Issuer), the redemption date is set to 24 May 2023 and the Record Date for the early redemption is set to 16 May 2023. The fulfilment of the Condition as well as a confirmation of the redemption date and the Record Date will be confirmed to the bondholders through a press release prior to the Record Date.

If the Condition is satisfied, the redemption will be irrevocable, and the Bonds will be redeemed at the redemption price of 101.3125 per cent. of the Nominal Amount.

Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The redemption amount will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

In connection with the Redemption, the Bonds will be cancelled and delisted from Nasdaq Stockholm.

This notice of early redemption is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

**For further information, please contact the Issuer at:**

Carola Lavén, VD, email: carola.laven@besqab.se, phone: 08-409 415 57

Magnus Ekström, CFO, email: magnus.ekstrom@besqab.se, phone: 08-409 415 52

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